

A sustainable future for housing

Nina Murray Social Housing Policy April 2025

What does the future look like?



A sustainable housing system

- Housing is accessible
- Choice within tenures that is affordable
- Communities that are inclusive and resilient
- Environment is respected







Demographics



- 6 million people by end 2040
- * Regional difference in predicted population growth and demand
- Migration: uncertain
- ❖ Household size falling: 2.8 2.6 2.4
- ❖ Ageing currently 4 people of working age to those over 65 by 2050 – equivalent will be around 2

What does that mean for social housing demand



- ➤ 60% of waiting list are one-adult households
- > One parent families 21%
- > Homeless 15%
- applicants over 60 years of age is12.0% of total households
- > More people are in employment
- ➤ Main applicant under 30 years old now represent 23% of the total number

- 7.3% qualified for support require disability specific accommodation due to a physical, sensory, mental or intellectual impairment. This is increasing
- ca. 1,000 qualified for support require
 Traveller specific accommodation, an increase of 9% from 2023
- ➤ 15,000 + people in emergency homeless accommodation

How can we meet those future demands and achieve sustainability in social housing



Supply at scale, but

Supply must meet demand - quantum, quality, character and design

- Integrated and mixed income communities
- Future proofing design
- Future proofing lifestyle and lifecycle



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Stock and tenancy management

- Data
- Maintaining properties and driving energy efficiency
- Right sizing meeting people's needs
- Choice
- Tenant management professionalization and inclusivity

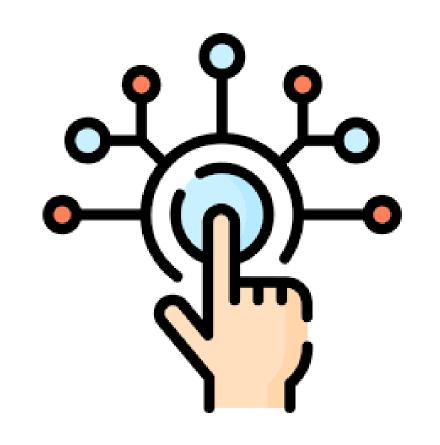


How can we meet those future demands and achieve sustainability in social housing



Reform

- Supply targeting needs and demand data
- Allocations targeting and prioritising need and demand
- Digitisation
- Building on and in best practice
- Innovation





Areas of Government priorities and current focus



- Scaling-up
- Financial sustainability
- Strategic management and maintenance of stock
- Strategic Review of the AHB sector

- Allocation Policies
- Choice Based Lettings
- Residency requirements for access to social housing
- Right sizing and succession

Thank you



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